

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings, Inc. et al. Debtor,

Case No. 08-13555 (JMP) (Jointly administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

AIA Wealth Management Company Limited
Name of Transferee

Falcon Private Bank Ltd., as agent for its customer
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 67326

Amount of Claim:
\$128,308.76 WITH RESPECT TO ISIN

AIA Wealth Management Company
Limited
11/F, AIA Financial Centre,
712 Prince Edward Road East,
Kowloon, Hong Kong

XS0334088548 plus all accrued interest,
fees and recoveries due thereon

Zurich
February 28th 2013
Falcon Private Bank Ltd.
Pelikanstrasse 37
P.O. Box 1376
CH-8021 Zurich

Attn: Manoj Ramachandran
Phone: 852 - 2832 6796
Email: manoj.ramachandran@aia.com

Date Claim Filed: Feb 08, 2013
E-Mail: felix.schmidt@falconpb.com
Phone: +41 44 824 66 46

Last Four Digits of Acct #: _____

Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

Felix Schmidt
Director

Gerd Schädler
Director

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Jacky Chan

Transferee/Transferee's Agent

Jacky Chan, Director

Date: 30 APR 2013

Schedule 1

Transferred Claims

Purchase Claims

0.73% of Proof of Claim Number 67326 (previous claim number 58692) = US\$ 128,308.76 of US\$ 17,560,542.47 (the outstanding amount of the Proof of Claim as of 08 Feb, 2011 with respect to XS0334088548), and 100% of ISIN XS0334088548.

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
2 Year HK Basket (0386.HK+0883.HK+1800.HK) Daily Accrual Callable Equity Linked Noted	XS0334088548	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	Original Currency – HKD 1,000,000.00 Dollar Equivalent – USD128,308.76	Equity linked per terms sheet	December 2009	Original Currency HKD 95,249.67 Dollar Equivalent USD 12,221.37

Falcon Private Bank Ltd.
Pelikanstrasse 37
P.O. Box 1376
CH-8021 Zurich


Felix Schmidt
Director


Gerd Schädler
Director

Zurich, March 20th 2013

 AIA WEALTH MANAGEMENT
COMPANY LIMITED



Jacky Chan
Director